



# GOLDEN GATE PETROLEUM LTD

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21 December 2006

Market Release (via electronic lodgement)

## SECONDARY TRADING NOTICE

Further to the announcement dated 19 December 2006 regarding the issue of 14,000,000 shares.

### **Secondary Trading Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001**

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under the section 708 or 708A. By the Company giving this notice, a sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- b) as at 21 December 2006 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- c) as at 21 December 2006 there is no information:
  - i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (1) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (2) the rights and liabilities attaching to the Securities.

On behalf of the  
Board of Directors

***For further information contact:***

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