



# GOLDEN GATE PETROLEUM LTD

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## AMENDMENT TO NOTICE OF GENERAL MEETING

Following the overwhelming support for the Company's recent Share Purchase Plan the Company no longer requires approval from shareholders to fulfil the shortfall from the \$2.5m Underwriting Agreement by Novus Capital as proposed in Resolution 2 of the general meeting to be held on 6 May 2010 at 2:30pm (AEST).

Accordingly Resolution 2 will no longer be voted on at the meeting.

For further information on the general meeting please refer to the Notice and Explanatory Memorandum which was announced to the ASX on 7 April 2010 and sent to shareholders.

On behalf of the Board of Directors

**For further information contact:**

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Golden Gate is an independent oil and gas exploration and production company listed on the Australian Stock Exchange. Its focus of operations is onshore Texas and Louisiana Gulf Coast region of the USA.